### **Project Manual**

# **Cornell Cooperative Extension Putnam County**

### **Bid Solicitation Packages**

**Electrical Systems \* Plumbing Systems \* HVAC Systems** 

The Cornell Barn and Education Center LOCATED AT 100 Route 312, Brewster, NY 10509

**Document Date: August 8, 2025** 

Project No.: 2752

For:

Cornell Cooperative Extension 1 Geneva Road, Brewster, NY (845) 278-6738

Prepared By:
Lothrop Associations Architects D.P.C, P.C.
333 Westchester Avenue
White Plains, NY 10604
(914) 741-1115

#### Cornell Cooperative Extension 1 Geneva Road Brewster, New York 10509

#### ADVERTISEMENT FOR BIDS

# PROJECT THE CORNELL BARN AT TILLY FOSTER LOCATED AT 100 Route 312, Brester, NY

The Bidding Documents may be examined at the following locations:

Cornell Cooperative Extension Putnam County 1 Geneva Road, Brewster NY OR www.cceputnamcounty.org

#### NOTICE TO BIDDERS

Cornell Cooperative Extension Putnam County is soliciting sealed bids for the following trade contracts for The Cornell Barn at Tilly Foster Farm, located at 100 Route 312, Brewster, NY 10509:

- Electrical Systems
- Plumbing Systems
- Heating, Ventilation, and Air Conditioning (HVAC) Systems

Bids will be received until 3:00 PM on August 29, 2025 at 1 Geneva Road, Brewster, NY 10509 or via email to putnam@cornell.edu, at which time they will be publicly opened and read aloud.

There will be **no pre-bid meeting** for this project.

Bid documents, including specifications and drawings, may be obtained at 1 Geneva Road, Brewster, NY 10509 or downloaded from <a href="https://www.cceputnamcounty.org">www.cceputnamcounty.org</a> beginning immediately. Questions shall be submitted in writing to Stefanie Hubert, Executive Director, at <a href="putnam@cornell.edu">putnam@cornell.edu</a> by 3:00 PM on August 19, 2025.

Each bid must be accompanied by a **5% bid bond** and comply with all applicable laws and regulations. Please submit under a condition of irrevocability for a period of forty-five (45) calendar days after submission. Cornell Cooperative Extension Putnam County reserves the right to reject any or all bids and to waive informalities in the bidding process.

Bona fide Bidders may secure copies of the Bidding Documents from Cornell Cooperative Extension Putnam County, 1 Geneva Road, Brewster NY OR <a href="https://www.cceputnamcounty.org">www.cceputnamcounty.org</a> starting August 13, 2025 between the hours of 9:00 AM and 4:00 PM., Monday through Friday.

No Bidder may withdraw their Bid within 45 days after date of the opening of Bids. A non-collusion statement must be provided with Bid proposal.

The Owner reserves the right to waive irregularities and to reject any and all Bids.

Contracts for work under this project will obligate the successful bidder and his subcontractors to observe all applicable federal, state and local laws and regulations in accordance with the INSTRUCTIONS TO BIDDERS

# Cornell Cooperative Extension Putnam County The Cornell Barn at Tilly Foster Farm

#### **CONTRACT INFORMATION**

#### **SCOPE OF WORK:** ELECTRICAL

- Installation of new service panels, feeders, branch circuits, lighting, receptacles, and equipment connections per plans.
- Installation of emergency lighting and exit signs per code.
- Coordination with HVAC and plumbing contractors for power and controls.
- Testing of all systems and submission of test reports.
- Compliance with the National Electrical Code (NEC) and all local codes

#### **BID SUBMISSION REQUIREMENTS:**

- Completed Bid Form
- Bid Bond (5% of total bid)
- License copy
- Three similar projects completed in last five years
- Proof of insurance
- Non-Collusion Affidavit

#### **PROJECT SCHEDULE:**

• Last Day for Questions: August 19, 2025

• Bid Due: August 29, 2025

Award Date: September 5, 2025
Notice to Proceed: Date TBD
Substantial Completion: TBD
Final Completion: May 2026

#### **QUESTIONS AND ADDENDA:**

**Submit to:** Stefanie Hubert

1 Geneva Road Brewster, NY 10509 putnam@cornell.edu

Deadline: August 19, 2025

# Cornell Cooperative Extension Putnam County The Cornell Barn at Tilly Foster Farm

#### CONTRACT INFORMATION

#### **SCOPE OF WORK: PLUMBING**

- Installation of new domestic water, sanitary, vent, and storm piping systems.
- Installation of plumbing fixtures, carriers, and accessories.
- Coordination with HVAC and plumbing contractors for power and controls.
- Connection to existing utilities.
- Testing of piping systems for leaks and proper operation.
- Compliance with the International Plumbing Code (IPC) and local requirements.

#### **BID SUBMISSION REQUIREMENTS:**

- Completed Bid Form
- Bid Bond (5% of total bid)
- License copy
- Three similar projects completed in last five years
- Proof of insurance
- Non-Collusion Affidavit

#### **PROJECT SCHEDULE:**

• Last Day for Questions: August 19, 2025

• Bid Due: August 29, 2025

Award Date: September 5, 2025
Notice to Proceed: Date TBD
Substantial Completion: TBD
Final Completion: May 2026

#### **QUESTIONS AND ADDENDA:**

**Submit to:** Stefanie Hubert

1 Geneva Road Brewster, NY 10509 putnam@cornell.edu

Deadline: August 19, 2025

# Cornell Cooperative Extension Putnam County The Cornell Barn at Tilly Foster Farm

#### CONTRACT INFORMATION

#### SCOPE OF WORK: Heating, Ventilation, and Air Conditioning

- Installation of new high-efficiency HVAC equipment per plans.
- Ductwork fabrication and installation with proper sealing and insulation.
- Coordination with electrical and plumbing contractors for power and controls.
- Refrigerant piping, controls, and electrical connections.
- Air and water balancing.
- Compliance with the International Mechanical Code (IMC), ASHERAE and local requirements.

#### **BID SUBMISSION REQUIREMENTS:**

- Completed Bid Form
- Bid Bond (5% of total bid)
- License copy
- Three similar projects completed in last five years
- Proof of insurance
- Non-Collusion Affidavit

#### **PROJECT SCHEDULE:**

• Last Day for Questions: August 19, 2025

• Bid Due: August 29, 2025

Award Date: September 5, 2025
Notice to Proceed: Date TBD
Substantial Completion: TBD
Final Completion: May 2026

#### **QUESTIONS AND ADDENDA:**

**Submit to: Stefanie Hubert** 

1 Geneva Road Brewster, NY 10509 putnam@cornell.edu

Deadline: August 19, 2025

#### 1.01 GENERAL

A.

required.

Pursuant to, and in compliance with, your Invitation to Bidders and the Information to Bidders relative thereto and all of the Contract Documents, including any Addenda issued by the Engineer and mailed to the undersigned prior to the opening of Bids, whether received by the undersigned or not, we hereby propose to furnish all labor and material for property cleanup, abandoned vehicles, brush and grass cutting and removal of garbage and debris, etc. all to the satisfaction and approval of the Building Department and as per specs and plan and the Owner in accordance with the terms and conditions of the Contract Documents for Lump Sum of:

VENDOR:		
ADDRESS	:	
PHONE:	FAX:	
	BASE BID:	
TOTAL LU	JMP SUM BASE BID AMOUNT WRITTEN IN WORDS:	
		Dollars
and	Cents	
TOTAL LU	JMP SUM BASE BID AMOUNT IN FIGURES: \$	
1.02 TIM	ME OF COMPLETION	
of a wor	agreed by the undersigned that after receipt of a Notice of Award Contract Agreement in accord with the terms of the Contract Dock within ten (10) consecutive calendar days of this notice to proce work within ninety (90) days, schedule to be approved by Buildin	cuments, he will start ed and fully complete
1.03 NO	N-COLLUSIVE BIDDING CERTIFICATION	

Statement of Non-Collusion in Bids and Proposal to Political Subdivision of the State is

SIGNATURE OF BIDDER

	Resolved that					
	(Name of Individual)					
	be authorized to sign and submit the bid or proposal of this corporation for the following project and to include in such					
	project and to include in such bid or proposal the certificate as to non-collusion required by Section One Hundred Three (d) (103d) of the General Municipal Law as the act and deed of such corporation, and for any inaccuracies or mis-statements in such certificate this corporate bidder shall be liable under the penalties of perjury.					
	The foregoing is a true and correct copy of the resolution by					
	Corporation at a meeting of its Board of Directors held on the _ day of, 20  (SEAL OF THE CORPORATION)					
1.04	ACCEPTANCE Secretary					
A.	When this Proposal is accepted, the undersigned agrees to enter into a Contract with the Owner as provided in the Form of Agreement.					
1.05	AFFIRMS					
A.	The undersigned affirms and agrees that this Proposal is a firm one which remains in effect and will be irrevocable for a period of forty-five (45) days after opening of Bids.					
1.06	TYPE OF BUSINESS					
A.	The undersigned hereby represents that it is a (Corporation, Partnership, or an Individual). If a Corporation, then the undersigned further represents that it is duly qualified as a Corporation under the laws of New York State and it is authorized to do business in this State.					
1.07	PLACE OF BUSINESS					
A.	The following is the name and address of the person to whom all notices required in connection with this Proposal may be telephoned, mailed or delivered.					
	Name					

	Address	-
	Telephone	-
1.08	EXECUTION OF CONTRACT	
A.	When written Notice of Acceptance of the Prundersigned within forty-five (45) days after should the Proposal not be withdrawn, the und the Form of Agreement with the Owner.	the opening of Bids, or anytime thereafter
Dated		Legal Name of Person Partnership or Corporation  By Title Address

#### PUTNAM COUNTY INSURANCE REQUIREMENTS

#### THE FOLLOWING MUST APPEAR ON EACH INSURANCE CERTIFICATE:

#### UNDER THE CERTIFICATE HOLDER SECTION:

COUNTY OF PUTNAM
48 GLENEIDA AVENUE
CARMEL, NEW YORK 10512
ATTN.: LAW DEPT./RISK MANAGER

ADDITIONALLY, IN THE SPACE (DESCRIPTION OF OPERATIONS/LOCATIONS) ON THE INSURANCE CERTIFICATE, IT MUST BE NOTED AS FOLLOWS:

"PUTNAM COUNTY IS INCLUDED AS AN ADDITIONAL INSURED except for Professional Liability and Workers' Comp."

It is the requirement of the County of Putnam and/or Putnam County Highway Department that for work performed under contract and/or permit authorized by the County and/or Highway Department and/or any event or performance conducted on county property that the contractor or permitee procure and maintain at their own expense and without expense to the County, until final acceptance of the work by the County, the insurances listed below.

<u>Before commencement</u> of any work, event or performance a certificate or certificates of insurance must be furnished to the county and/or highway department in forms satisfactory to the County and/or Highway Department.

All insurance coverages must be from an A.M. Best Rated "secured" (B+-A++), New York State admitted insurer.

All certificates of insurance must provide that the policy or policies shall not be changed or canceled until at least thirty (30) days prior written notice has been given to the County and/or Highway Department.

When required by the Highway Department the "XCU" exclusion of the policy or policies shall be eliminated or show proof that "XCU" is covered.

## The Contractor shall provide and maintain at its own expense the following minimum insurance coverage:

- A. Workers' Compensation Insurance This is statutorily required and is required for all contracts. Each policy must cover all operations and all locations involved in the contract. If applicable, the policy should also include New York State Disability Benefits. Proof of Workers' Compensation Insurance is required and should be received by Putnam County on a C105.2 form, SI 12 form, CE-200 form or U-26.3 all of these forms are available through your carrier.
- B. <u>Commercial General Liability</u> covering all operations and all locations involved in the contract, including the following coverages:
  - \$2,000,000 General Aggregate
    - 5,000 Medical Expense Limit
  - \$1,000,000 Personal & Advertising Injury Limit
  - \$1,000,000 Each Occurrence
  - \$2,000,000 Products/Completed Operations Aggregate
  - \$50,000 Fire Damage Legal Liability Limit

- C. <u>Commercial Automobile Liability</u> Covering all operations and locations involved in the contract, including the following coverages:
  - (1) Owned Automobiles (2) Hired Automobiles (3) Non-Owned Automobiles Unless specifically required, each policy shall provide limits of not less than \$1,000,000 Combined Single Limits for Bodily Injury and Property Damage.
- D. If applicable, Professional Liability (errors and omissions) in the amount of at least \$1,000,000 per claim.

#### E. Excess Liability or Umbrella Policy

Limits depending on the following contract size \$100,000 - \$250,000 - 1 million \$250,001 - \$500,000 - 5 million \$500,000+ 10 million

F. Bid, Performance/Payment, Labor & Material Bonds

Required for any contract in excess of \$250,000. These bonds shall be provided by a New York State admitted surety company in good standing. Only the (AIA) - The American Institute of Architects- A312 form- will be accepted. In addition, pursuant to NYS Insurance Law Section 1111 all bonds must include a certificate of solvency for the surety which shall be updated annually. In addition, the Surety must be on the U.S. Treasury List (Circular 570) of acceptable sureties.

#### STANDARD INSURANCE REQUIREMENTS AND INDEMNIFICATION REQUIREMENT:

All policies and certificates of insurance of the contractor shall contain the following clauses:

- 1. Putnam County is named as an additional insured and as Certificate Holder. Insurers shall have no right of recovery or subrogation against the County of Putnam (including its agents and agencies), it being the intention of the parties that the insurance policies so effected shall protect both parties and be primary coverage for any and all losses covered by the above described insurance.
- 2. The Clause "other insurance provisions" in a policy in which the County of Putnam is named as an additional insured, shall not apply to the County of Putnam.
- 3. The insurance companies issuing the policy or policies shall have no recourse against the County of Putnam (including its agents or agencies) for payment of any premiums or for assessments under any form of policy.
- 4. Any and all deductibles in the above described insurance policies shall be assumed by and be for the account of, and at the risk of the contractor.

#### NON-COLLUSION CERTIFICATION

By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid each party thereto certifies as to its own organization, under penalty of perjury, that to the best of knowledge and belief:

- 1. The prices in this bid have been arrived at independently without collusion, consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other bidder or with any competitor; and
- 2. Unless otherwise required by law, the prices which have been quoted in this bid have not been knowingly disclosed by the Bidder and will not knowingly be disclosed by the Bidder prior to opening, directly or indirectly, to any other bidder or to any other competitor; and
- 3. No attempt has been made or will be made by the Bidder to induce any other person, partnership or corporation to submit or not to submit a bid for the purpose of restricting competition; and
- 4. The person signing this bid or proposal, under the penalties of perjury, affirms the truth thereof.

Dated:	
	(Signature of Bidder, if Individual)
	(Name of Corporation)
	(Signature)
	By:(Print Name and Title of Officer)

(CORPORATE SEAL)

IMPORTANT: THIS FORM MUST BE FILLED IN BY BIDDER

#### **INDEMNITY CLAUSE**

The contractor shall indemnify and save harmless the owner against all claims on account of injury, loss or damage arising or alleged to arise out of or in connection with the performance of the work, including all expenses incurred by the owner in the defense, settlement or satisfaction thereof including expenses of attorney.

Officer of Company (Signature)		
Date		
Company Name		
Telephone		
Address		

#### **REFERENCE FORM**

All bidders will be required to complete this form providing three references of past performance. References should involve projects and/or service situations of similar size and scope to this bid. References must have had dealings with the Bidder within the last thirty-six (36) months. The Owner reserves the right to contact any or all of the references supplied for an evaluation of past performance in order to establish the responsibility of the Bidder before the actual award of the bid and/or contract. Completion of the reference form is required.

BIDDER'S NAME:	
DATE FILED:	
OFFICER'S NAME:	
REFERENCE'S NAME:	_
ADDRESS:	_
TELEPHONE:	_
CONTACT PERSON	_
REFERENCE'S NAME:	_
ADDRESS:	
TELEPHONE:	_
CONTACT PERSON	

REFERENCE FORM					
REFERENCE'S NAME:					
ADDRESS:					
TELEPHONE:					
CONTACT PERSON					
REFERENCE'S NAME:					
ADDRESS:					
TELEPHONE:					
CONTACT PERSON					

APPLICATION AND CERTI TO OWNER:	FICATION FOR PAYMENT PROJECT:	AIA DOCUMENT G702 APPLICATION NO:	PAGE ONE OF PAGES  Distribution to:  OWNER		
FROM CONTRACTOR:	VIA ARCHITECT:	PERIOD TO:	ARCHITECT CONTRACTOR		
CONTRACT Stellar surfaces		PROJECT NO'S: COMMITMENT NO'S CONTRACT DATE:			
CONTRACTOR'S APPLICA Application is made for payment, as shown below Continuation Sheet, AIA Document G703, is attached to the conti	w, in connection with the Contract.	The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.			
<ol> <li>ORIGINAL CONTRACT SUM</li> <li>Net change by Change Orders</li> <li>CONTRACT SUM TO DATE (Line 1 ± 2)</li> <li>TOTAL COMPLETED &amp; STORED TO DATE (Column G on G703)</li> </ol>	\$ \$ \$	CONTRACTOR: By:	Date:		
5. RETAINAGE:  a. 10 % of Completed Work (Column D + E on G703)  b. % of Stored Material (Column F on G703)  Total Retainage (Lines 5a + 5b or	3	State of: Subscribed and sworn to before me this Notary Public: My Commission expires:	County of: day of		
Total in Column I of G703)  6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)  7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)  8. CURRENT PAYMENT DUE  9. BALANCE TO FINISH, INCLUDING RETAIL (Line 3 less Line 6)	\$\$  \$  AINAGE \$	ARCHITECT'S CERTIFICA In accordance with the Contract Documents, bas comprising the application, the Architect certific Architect's knowledge, information and belief the quality of the Work is in accordance with the is entitled to payment of the AMOUNT CERTIFICATION AMOUNT CERTIFIED \$	sed on on-site observations and the data es to the Owner that to the best of the he Work has progressed as indicated, e Contract Documents, and the Contractor		
CHANGE ORDER SUMMARY  Total changes approved in previous months by Owner	ADDITIONS DEDUCTIONS	Application and onthe Continuation Sheet that a ARCHITECT:	rom the amount applied. Initial all figures on this are changed to conform with the amount certified.)		
Total approved this Month		Ву:			
TOTALS	<u> </u>	This Certificate is not negotiable. The AMOUN Contractor named herein. Issuance, payment and			
NET CHANGES by Change Order		prejudice to any rights of the Owner or Contract			

APPLICATION NO: APPLICATION DATE: PERIOD TO: NNI's PROJECT NO:

A	В	С	D	Е	F	G	Н	I	J
ITEM	DESCRIPTION OF WORK	SCHEDULED	WORK COMPLETED		MATERIALS	TOTAL	%	BALANCE	RETAINAGE
NO.		VALUE	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	PRESENTLY STORED (NOT IN D OR E)	COMPLETED AND STORED TO DATE (D+E+F)	(G ÷ C)	TO FINISH (C - G)	(IF VARIABLE RATE)
					D OR E)	(D+E+F)			
-									
	GRAND TOTALS								
	GRAND TOTALS								

### **CONSTRUCTION CHANGE ORDER**

PROJECT NAME						
LOCATION OF WO	ORK					
PROJECT MANAG	DJECT MANAGER CLIENT					
REQUESTING PART	ry	DATE OF REQUEST				
CHANGE REQUES	ST OVERVIEW					
DESCRIPTION OF CHANGES NEEDED						
REASON FOR CHANGE						
SUPPORT & JUSTIFICATION DOCUMENTS	List all attached documents which support the requested change, and justify any increased cost and time.					
SPECIFICATIONS						
ADDITIONAL INFORMATION						
CHANGE IN CONTRACT PRICE CHANGE IN CONTRACT TIMES						
ORIGINAL PRICE		ORIGINAL TIMES				
NET CHANGES OF PREVIOUS CHANGE ORDERS		NET CHANGES OF PREVIOUS CHANGE ORDERS IN DAYS				
NET INCREASE / DECREASE  NET INCREASE / DECREASE						
TOTAL CONTRACT		TOTAL CONTRACT TIME WITH APPROVED CHANGES				
ACCEPTED BY SIGNATURE		APPROVED BY SIGNATURE				
NAME & TITLE		NAME & TITLE				
DATE		DATE				